

CSR LIMITED

ANNUAL GENERAL MEETING

24 JUNE 2016



CSR LIMITED PRESENTATION 2016

CHAIRMAN'S ADDRESS

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CSR Management Team



Rob Sindel
CSR
Managing
Director and
CEO



Greg Barnes
CFO
(until 30 June
2016)



Ian Hardiman
EGM New
Business and
Technology
Development



**Andrew
Mackenzie**
GM Property



**Peter
Moeller**
EGM Viridian



Luke Murphy
EGM Human
Resources



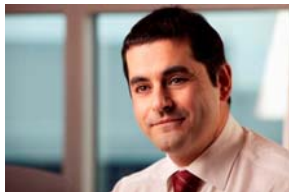
Nick Pezet
EGM PGH
Bricks JV



Andrea Pidcock
EGM
Lightweight
Systems
(from 15 August
2016)



**Debbie
Schroeder**
Company
Secretary and
Legal Counsel



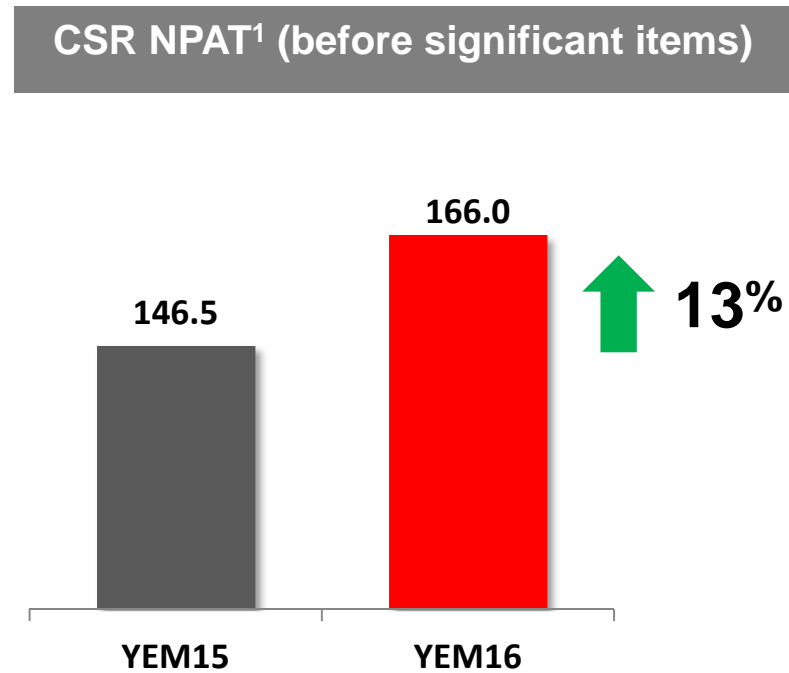
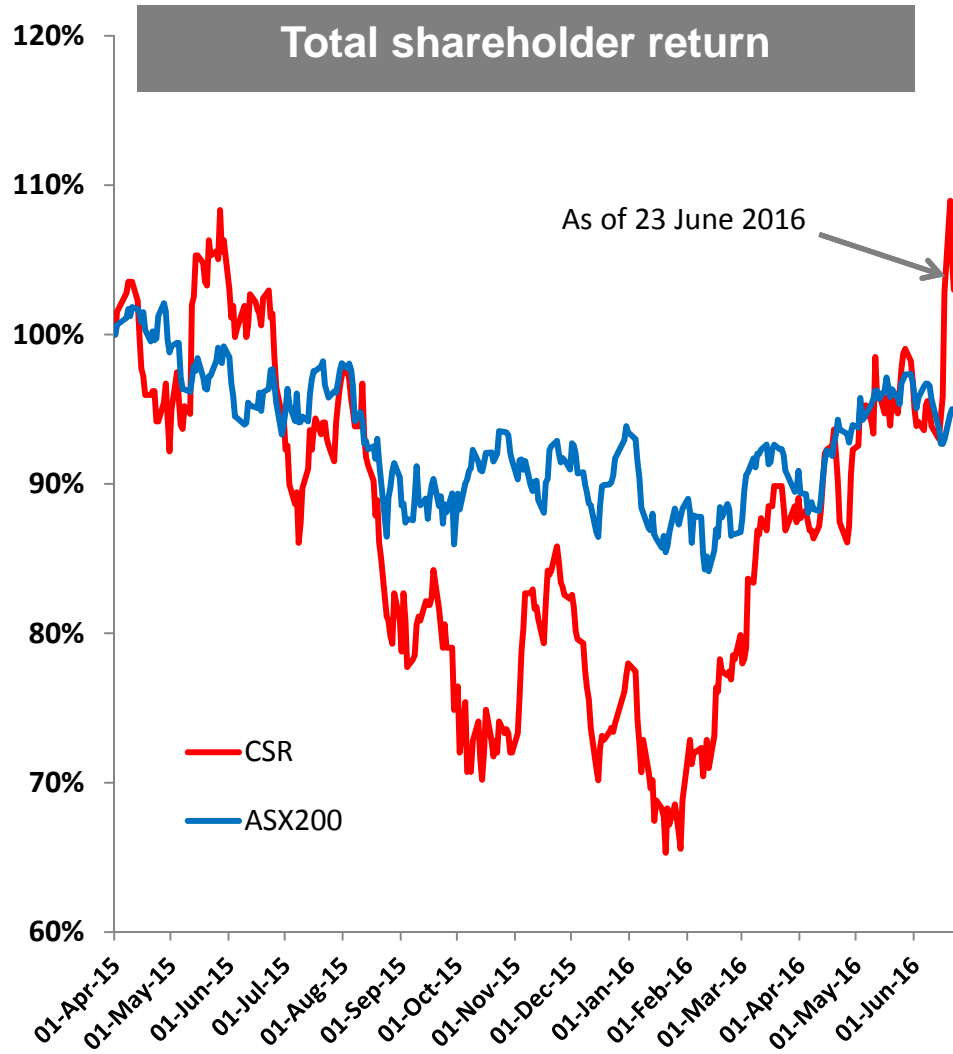
**Anthony
Tannous**
EGM Bradford



Mark White
GM
Aluminium



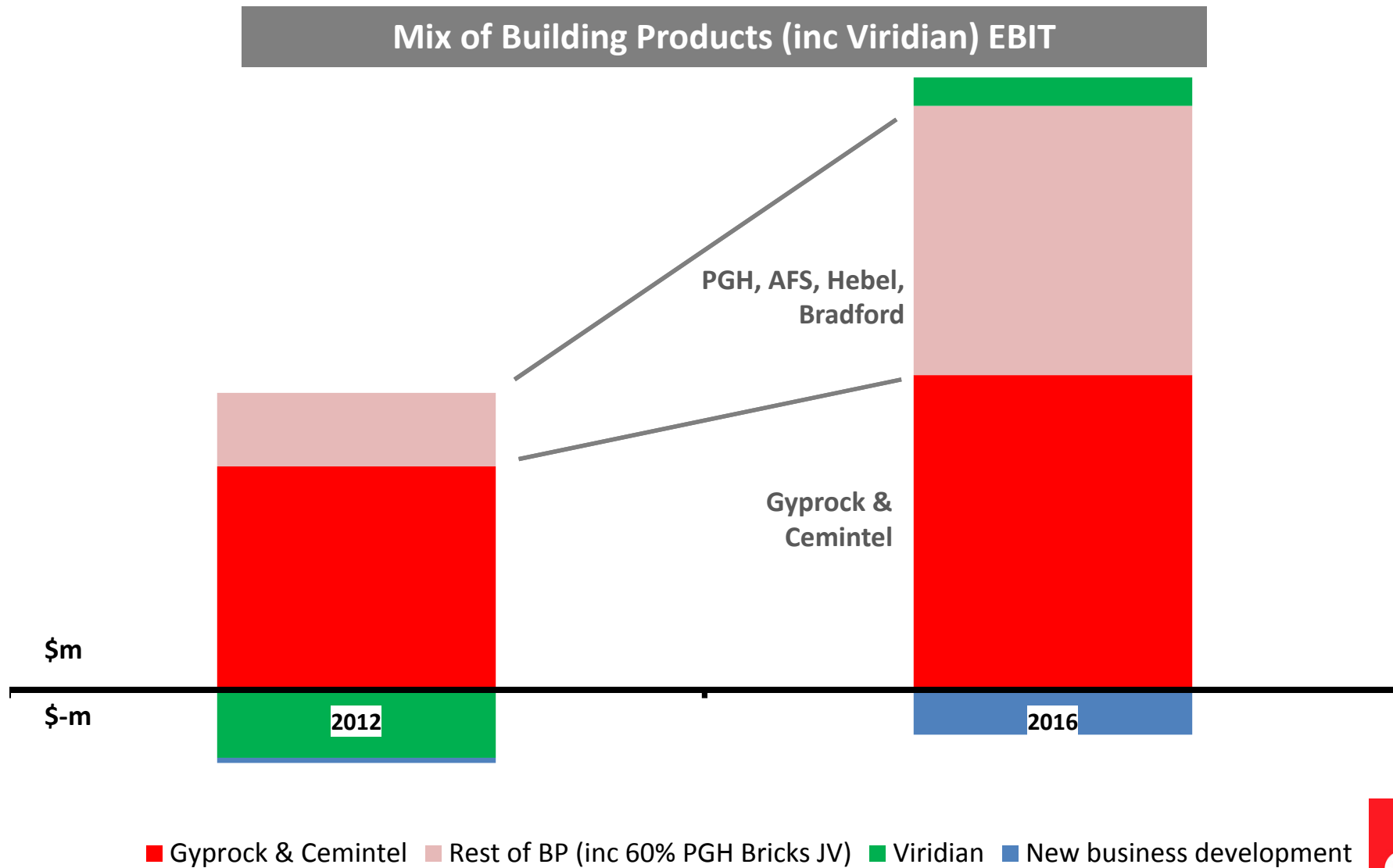
Total shareholder return since 1 April 2015



¹ Net profit after tax before significant items which is a non-IFRS measures and are used internally by management to assess the performance of the business and have been extracted or derived from CSR's financial statements for the year ended 31 March 2016.



A more resilient building products business



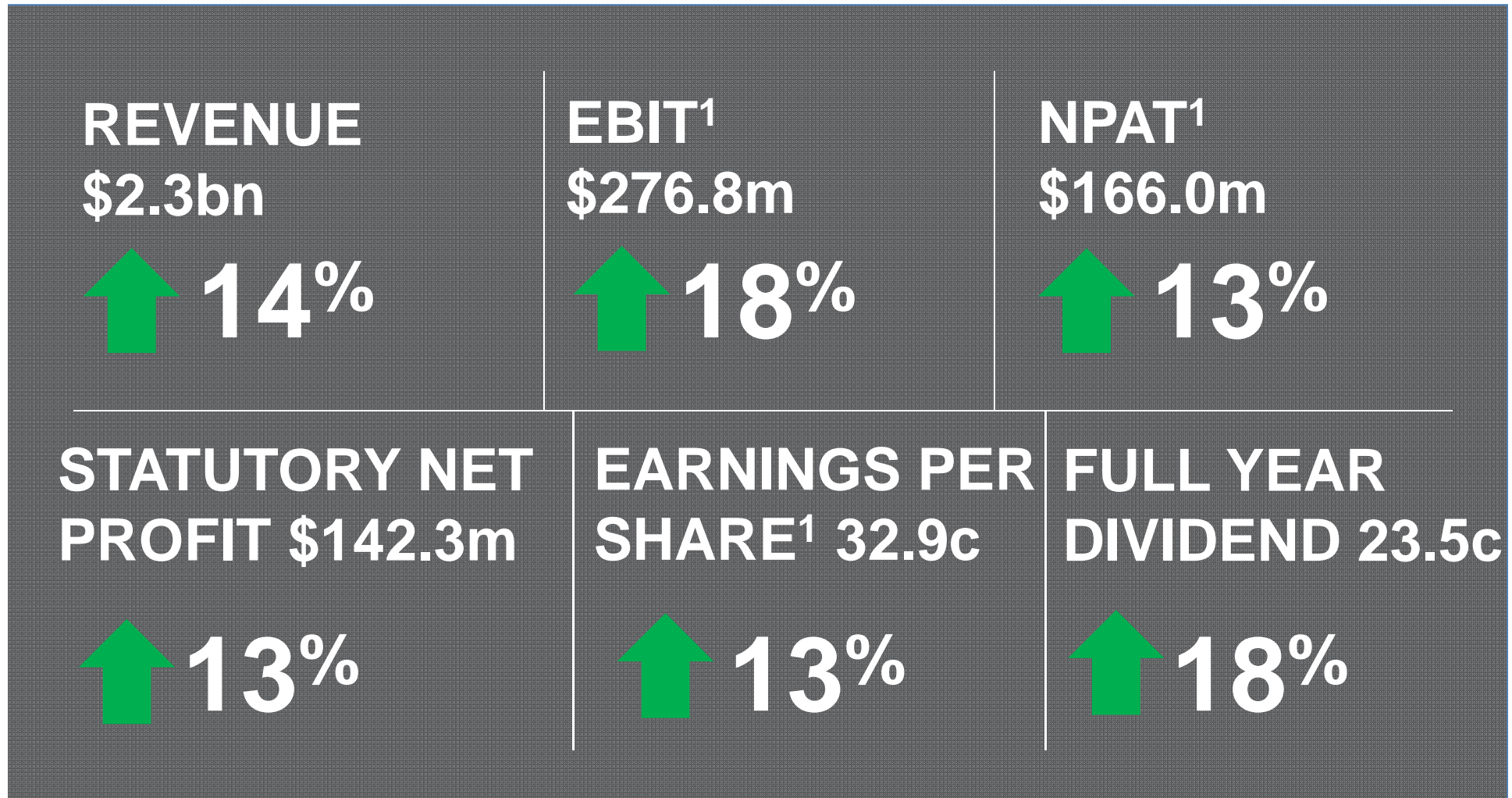
CSR LIMITED PRESENTATION 2016

MANAGING DIRECTOR'S REPORT

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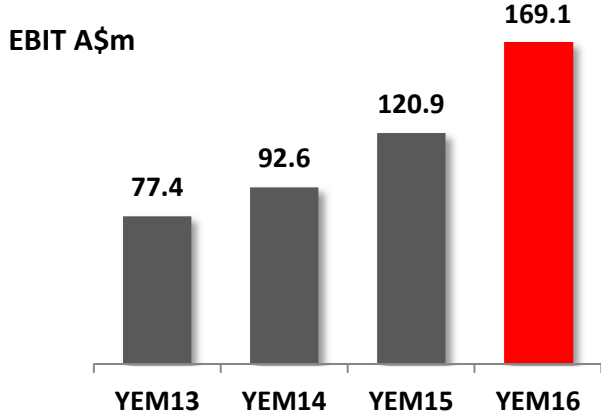
Highest net profit since 2010 divestment of Sugar



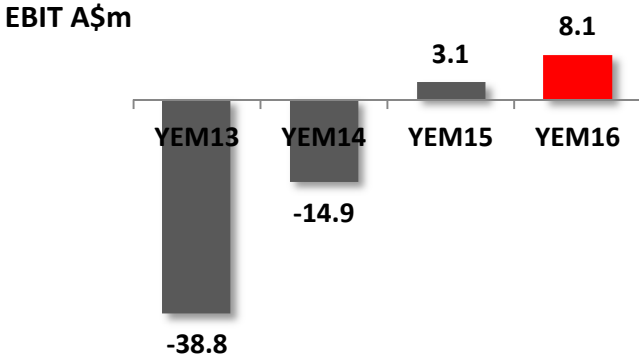
¹ EBIT, net profit and earnings per share are all before significant items. They are non-IFRS measures and are used internally by management to assess the performance of the business and have been extracted or derived from CSR's financial statements for the year ended 31 March 2016. All comparisons are to the year ended 31 March 2015 unless otherwise stated.

EBIT¹ reflects solid improvement in last few years

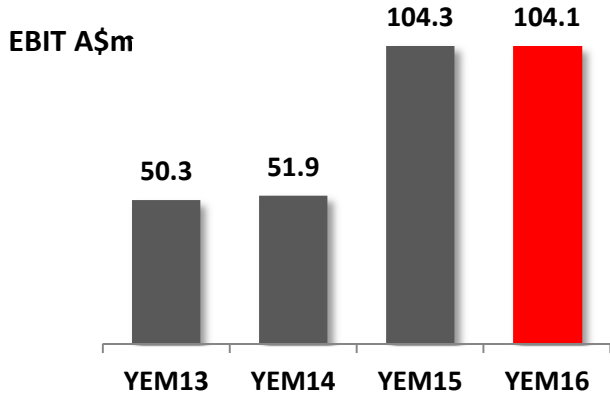
Building Products



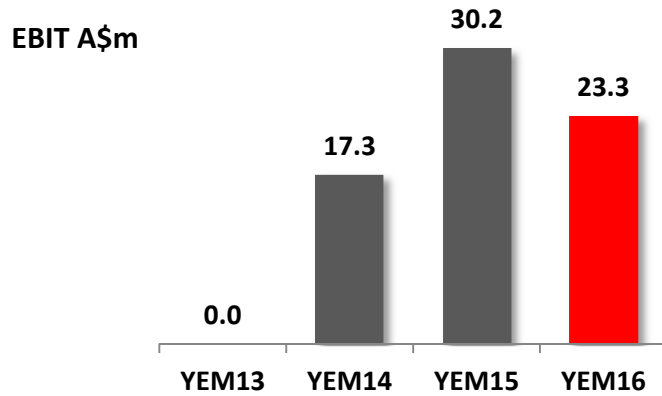
Viridian



Aluminium



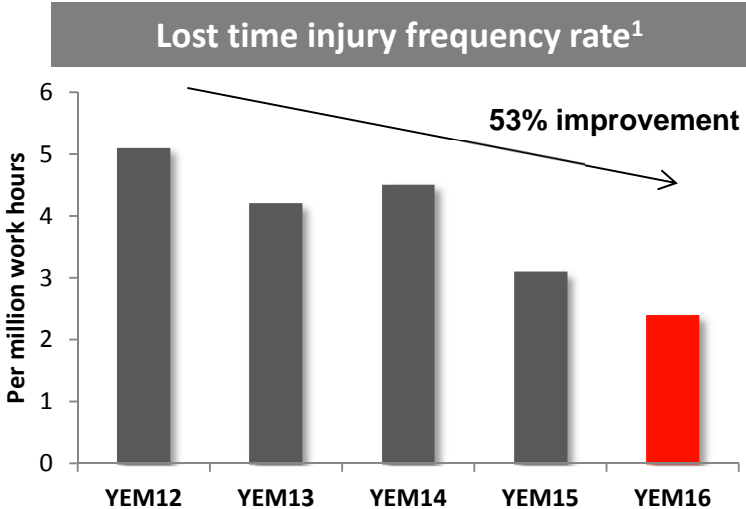
Property



1. EBIT before significant items.

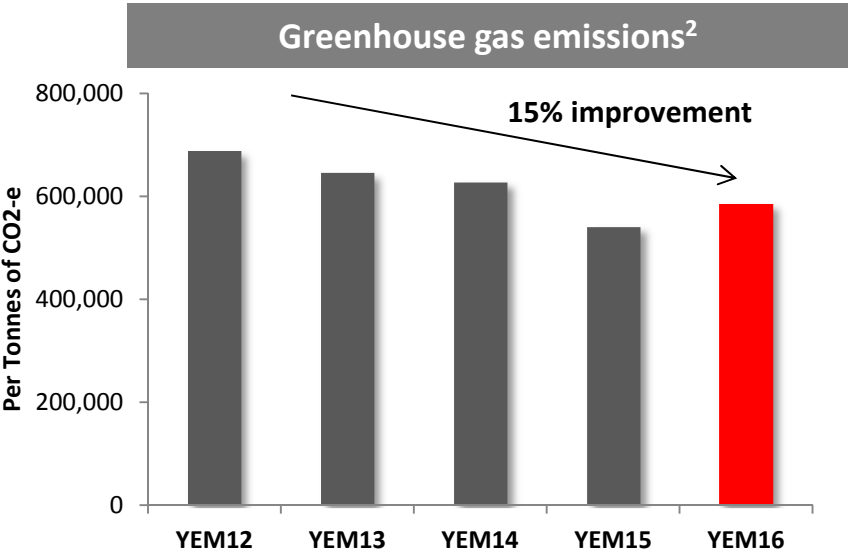


Improving safety and environmental performance



- Lost time injury frequency rate has improved by 53% over the last five years
- Key focus area this year – young and new employees
 - Represents nearly half of all injuries as CSR

1. Per million work hours. Includes PGH Bricks JV as of 1 May 2015 and excludes other joint ventures.

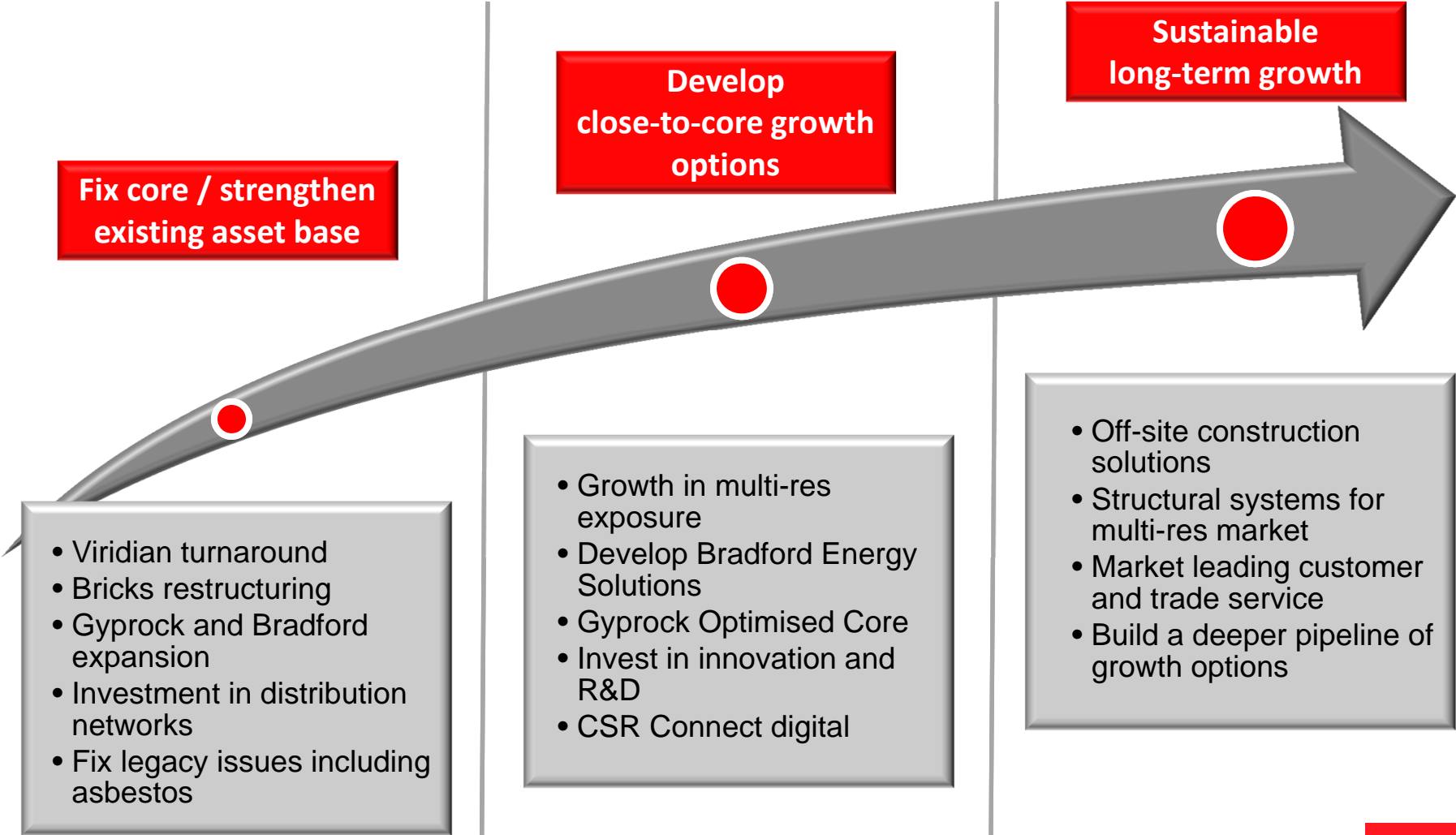


- Significant reductions in last five years
 - Greenhouse gas emissions down 15%
 - Potable water use down 23%
 - Solid waste produced down 43%

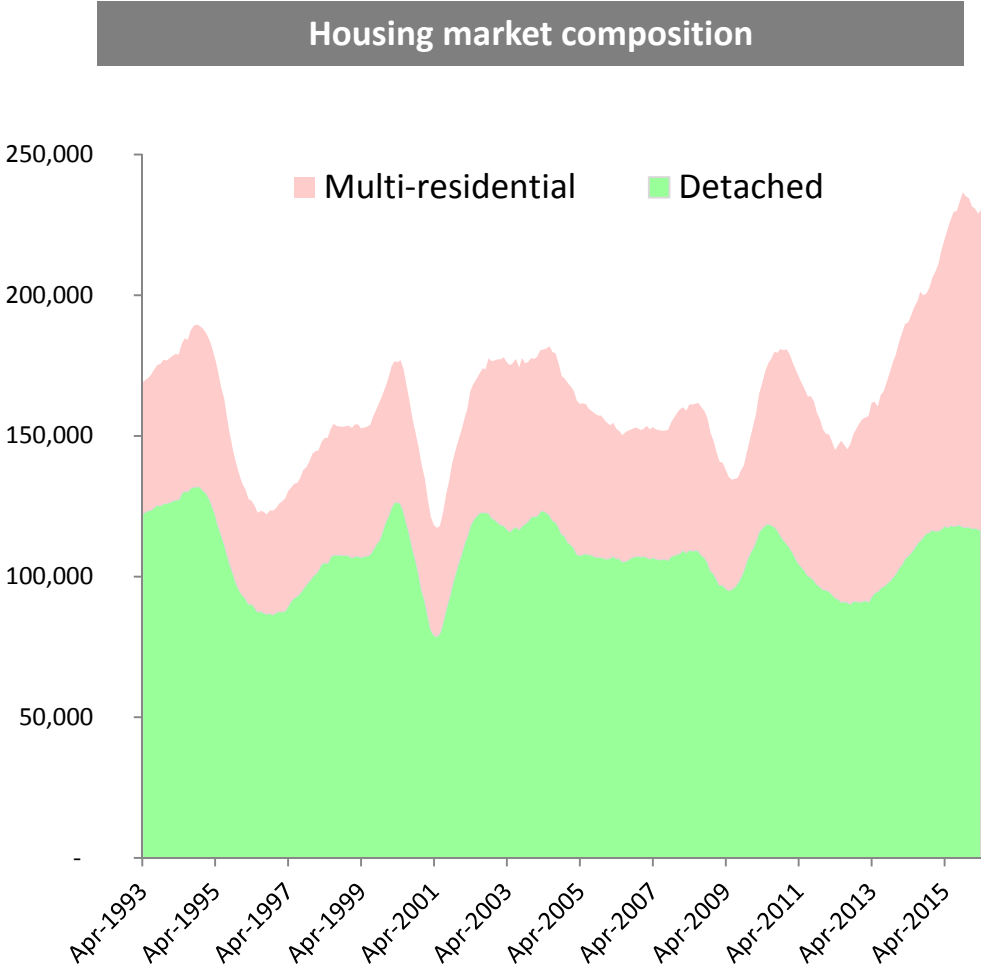
2. Environmental data reported for the period of 1 July to 30 June for the respective years to be consistent with the National Greenhouse and Energy Reporting Scheme.



Focused on sustainable long-term growth



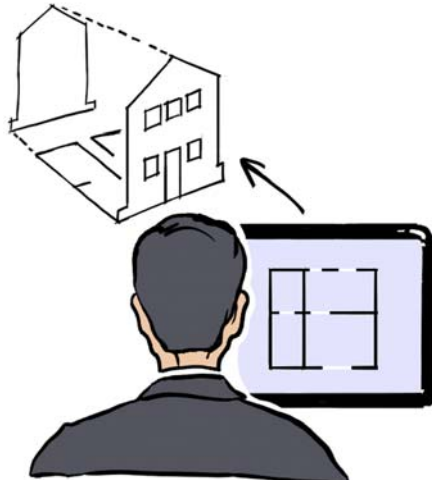
Changing demographics of housing



Changing the way we build



Enhancing the customer digital experience



CSR LIMITED PRESENTATION 2016

OUTLOOK

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Outlook for year ending 31 March 2017 (YEM17)

Building Products

- Residential construction markets continue to experience record levels of activity which will support demand for CSR products in the year ahead.
- Earnings in Building Products expected to improve compared to last year.

Viridian

- Expected to deliver further earnings improvement from growth in high performance glass and increasing its presence in the commercial market.

Aluminium

- 54% of its aluminium sales (net of alumina) hedged at an average price of A\$2,327 per tonne (before premiums).

Property

- Earnings are always subject to the timing of transactions.
- The continuing development of a number of projects will underpin earnings over the next five to 10 years.

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