

Tomago Site Tour 17 October 2012





Overview

Tomago Aluminium Company Pty Limited (TAC)

Unincorporated JV: Rio Tinto Alcan 51.55%

Gove Aluminium Finance 36.05%

(CSR and AMP) Hydro 12.4%

First metal: September 1983

Capacity increase: 1993 Line 3

1998 Lines 1 & 2 extension

2003 AP22

Production: 540,000 tpa Aluminium

(85-90% exported in South East Asia)

Tomago Aluminium Company Pty Limited (TAC

TomagoAluminium

Tomago Aluminium Company Pty Limited

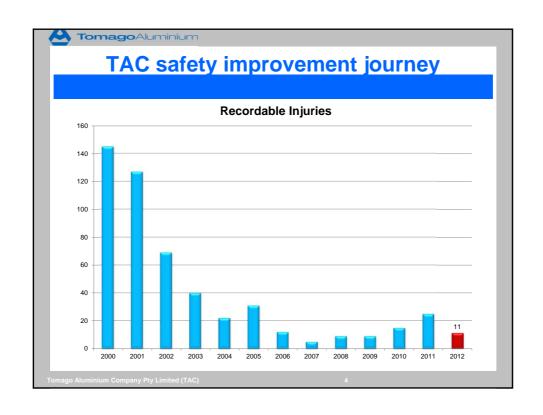
Local impacts: A\$500M in the Hunter

Workforce: 960 employees (including ~150 full

time contractors)

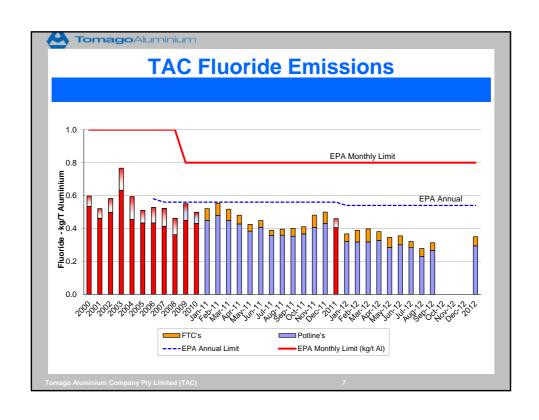
Power usage: 917 MW

Tomago Aluminium Company Pty Limited (TA











TAC Strategy

The challenges and opportunities ahead of us

Challenges

- Higher AUD
- · Rising input costs
- Shifts in global production and demand

Strategy

- Focus on safety achieving "Zero harm by Choice"
- Improved employee engagement through Lean Six Sigma and the elimination of waste
- Increasing throughput within environmental cap
- Customer service

Fomago Aluminium Company Pty Limited (TAC)