
ASX Announcement**2 May 2024****DISPATCH OF SCHEME BOOKLET**

CSR Limited (“**CSR**” or the “**Company**”) refers to the proposed acquisition of CSR by Compagnie de Saint-Gobain (“**Saint-Gobain**”) by way of scheme of arrangement (“**Scheme**”) for \$9.00 cash per share, as announced to the ASX on 26 February 2024, and its announcements on 26 April 2024.

A copy of the scheme booklet in connection with the Scheme (“**Scheme Booklet**”) was released to the ASX on 26 April 2024.

Dispatch of Scheme Booklet

CSR shareholders who have previously elected to receive electronic communications from CSR have been sent an email containing instructions about how to view or download a copy of the Scheme Booklet, as well as instructions on how to lodge their proxy vote.

CSR shareholders who have previously elected to receive hard copies of all communications from CSR have been dispatched a physical copy of the Scheme Booklet and a personalised proxy form by post.

All other CSR shareholders have today been dispatched the attached letter containing instructions about how to view or download a copy of the Scheme Booklet, as well as instructions on how to lodge their proxy form together with a physical copy of a personalised proxy form by post. This letter will also be dispatched by post to the relevant CSR shareholders to whom electronic dispatch is not successful.

Details of Scheme Meeting

The Scheme Meeting will be held as a hybrid meeting at 9.00am (Sydney time) on Thursday, 13 June 2024. CSR shareholders will be able to attend the Scheme Meeting in person at Herbert Smith Freehills, Level 34, 161 Castlereagh Street, Sydney NSW 2000 or through the online meeting platform at <https://meetnow.global/M64W5LG> on your mobile phone, tablet device or computer.

Further information in relation to the Scheme and how to participate and vote at the Scheme Meeting is set out in the Scheme Booklet (including the Notice of Scheme Meeting). CSR shareholders are encouraged to read the Scheme Booklet (including the Independent Expert’s Report) in full before making a decision on how to vote on the Scheme.

Shareholder Information Line

For further information, please refer to the Scheme Booklet. If you have any questions, please contact the Shareholder Information Line on 1300 237 569 (for callers within Australia) or +61 2 9066 4055 (for callers outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday (excluding public holidays).

This announcement has been authorised for release by the Board of Directors of CSR.

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Need assistance?



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Online:
www.investorcentre.com/contact

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CSR Scheme Meeting - Important Information for CSR Shareholders

As announced by CSR Limited (**CSR**) on 26 April 2024, the Supreme Court of New South Wales has ordered that CSR convene a meeting (**Scheme Meeting**) of all shareholders of CSR (**CSR Shareholders**) to consider and vote on a scheme of arrangement (**Scheme**) for the proposed acquisition by Saint Gobain BidCo Pty Ltd (**Saint-Gobain Sub**) an indirect wholly-owned subsidiary of Compagnie de Saint-Gobain (**Saint-Gobain**), for all of the issued shares in CSR for \$9.00 cash per share.

The CSR Directors unanimously recommend that CSR Shareholders vote in favour of the Scheme, in the absence of a Superior Proposal (as defined in the Scheme Booklet) and subject to the Independent Expert continuing to conclude that the Scheme is fair and reasonable and in the best interest of CSR Shareholders.

The interests of the CSR Directors in CSR Shares, including the interests of Julie Coates, Managing Director and CEO of CSR, are set out in section 9.1 of the Scheme Booklet. You should have regard to these interests when considering how to vote on the Transaction.

Scheme Booklet

CSR is pleased to provide you with a copy of the scheme booklet in connection with Scheme (**Scheme Booklet**), which contains important information for your consideration about the Scheme and contains the Notice of Scheme Meeting. Capitalised terms used but not defined in this letter have the same meaning as given in the Scheme Booklet (unless the context otherwise requires).

Accessing the Scheme Booklet

The Scheme Booklet is available on our website at www.csr.com.au/investors-and-news/scheme-information. The Scheme Booklet (which includes the Notice of Scheme Meeting) includes details of the Scheme, instructions on how to participate in the Scheme Meeting either online or in person, submit questions and vote in real-time during the Scheme Meeting.

You should read the Scheme Booklet in full before you decide whether or not to vote in favour of the Scheme. If you are in any doubt about what you should do, you should consult with a financial, legal, taxation or other professional adviser.



MAKE YOUR VOTE COUNT

To lodge a proxy and access the Scheme Booklet (including the Notice of Scheme Meeting) visit www.investorvote.com.au and use the below information. Alternatively, enclosed with this letter is a Proxy Form for the Scheme Meeting and a reply paid envelope. You may appoint a proxy by following the instructions set out on the Proxy Form.



Control Number: 999999

SRN/HIN: I9999999999

PIN: 99999

For Intermediary Online subscribers (custodians) go to www.intermediaryonline.com

To be effective, proxy appointments must be received by CSR's share registry by **9.00am (Sydney time) on Tuesday, 11 June 2024** (or, if the Scheme Meeting is adjourned or postponed, no later than 48 hours before the resumption of the Scheme Meeting in relation to the resumed part of the Scheme Meeting).

Please turn over for details of the Scheme Meeting



ATTENDING THE SCHEME MEETING IN PERSON

The Scheme Meeting will be held at:

9.00am (Sydney time) on Thursday, 13 June 2024 at Herbert Smith Freehills, Level 34, 161 Castlereagh Street, Sydney NSW 2000.

If you are registered on the CSR Share Register as at 7.00pm (Sydney time) on Tuesday, 11 June 2024, you will be eligible to vote at the Scheme Meeting.



ATTENDING THE SCHEME MEETING ONLINE

If you choose to attend the Scheme Meeting online you will be able to submit your vote and ask questions in real time.

To attend online you will need to visit <https://meetnow.global/M64W5LG> on your mobile, tablet or computer. For further instructions on how to participate please view the 'online platform guide' available at www.csr.com.au/investors-and-news/scheme-information.

Further queries and support

For more information, please refer to the Scheme Booklet.

If you have any questions, or if you would like to obtain a hard copy of the Scheme Booklet, please contact the CSR Shareholder Information Line on 1300 237 569 (for callers within Australia) or +61 2 9066 4055 (for callers outside Australia) between 8.30am and 5.30pm (Sydney time) Monday to Friday (excluding public holidays) or visit www.csr.com.au/investors-and-news/scheme-information.

John Gillam
Chair
CSR Limited